

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าเป็นบวกทุกตลาด แรงหนุนจากตัวเลขเงินเฟ้อสหรัฐฯ ออกมาต่ำกว่าในเดือนเม.ย. ซึ่งเป็นการปรับลดลงต่ำกว่าคาดในรอบ 5 เดือน ส่วนยอดค้าปลีกสหรัฐฯ ชะลอตัวลงต่ำกว่าคาด สะท้อนภาพเศรษฐกิจสหรัฐฯ ขยายตัวปานกลาง การจ้างงานกำลังปรับตัวเข้าสู่ระดับปกติในเร็ว ๆ นี้ ซึ่งจะส่งผลให้เงินเฟ้อค่อย ๆ ปรับตัวลงในระยะต่อไป รอข้อมูลเงินเฟ้อเดือนพ.ค. เพื่อยืนยันสัญญาณการปรับตัวลงรอบใหม่ของเงินเฟ้อสหรัฐฯ ปฏิกริยาตลาดคือ ดอลลาร์อ่อน รอบปิดต่ำกว่า 103.70 จุด เพื่อยืนยันขาลงรอบใหม่ US bond yield 10 ปี ลงมาแตะ 4.30% รอบนี้ปิดต่ำกว่าระดับ 4.20% ยืนยันขาลงรอบใหม่ ทองคำมีลุ้นทำจุดสูงสุดใหม่แถว ๆ 2450 ดอลลาร์/ตัน ส่วน BTC ยังติดแถว ๆ 68000 ดอลลาร์

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก กลุ่ม EA, NEX, BYD พื้นตัว โดยเฉพาะ NEX พื้นตัวดีที่สุดในกลุ่มจากราคาหุ้นที่ลงแรงก่อนหน้า รวมแรงซื้อกลุ่มอิเล็กทรอนิกส์ การเงิน และโรงไฟฟ้าที่ได้แรงหนุนจากกระแสการคาดการณ์ว่าเฟดจะปรับลดอัตราดอกเบี้ยลงในปีนี้อย่างน้อย 2 ครั้ง

การวิเคราะห์ทางเทคนิค

SET Index พื้นตัวดี สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,370 จุด แนะนำซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,384-1,390 จุด หุ้นที่แนะนำ DELTA, HANA



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 848 จุด คาดว่าน่าจะแกว่งกลับขึ้นไปแถว ๆ 855 จุดก่อน

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 848-855 จุด รับรู้กำไร

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